

Budget

Client Type: All

Acct Mgr: All

Support Type: All

Client Name: Lisa Andrea Abbott

Acct Mgr: Jane Doe

SSN: 111-22-3333

Deposits/Payments	Category	Monthly	Annual
Deposit			
	Pension	\$200.00	\$2,400.00
	SSA	\$1,175.00	\$14,100.00
	Deposit Totals	\$1,375.00	\$16,500.00
Payment			
	Cable	\$55.00	\$660.00
	Client Fees	\$44.50	\$534.00
	Food	\$200.00	\$2,400.00
	Insurance	\$36.20	\$434.40
	Medical	\$37.50	\$450.00
	Phone	\$50.00	\$600.00
	Rent	\$375.00	\$4,500.00
	Spending	\$220.00	\$2,640.00
	Transfer	\$100.00	\$1,200.00
	Transportation	\$50.00	\$600.00
	Utility	\$100.00	\$1,200.00
	Payment Totals	\$1,268.20	\$15,218.40
	Total	\$106.80	\$1,281.60

Budget

Client Type: All

Acct Mgr: All

Support Type: All

Client Name: Mark Luis Santiago Baker

Acct Mgr: John Williams

SSN: 222-33-4444

Deposits/Payments	Category	Monthly	Annual
Deposit			
	Misc Deposit	\$25.00	\$300.00
	SSA	\$1,035.00	\$12,420.00
	Deposit Totals	\$1,060.00	\$12,720.00
Payment			
	Cable	\$45.00	\$540.00
	Client Fees	\$44.50	\$534.00
	Food	\$150.00	\$1,800.00
	Insurance	\$50.30	\$603.60
	Medical	\$50.00	\$600.00
	Phone	\$47.00	\$564.00
	Rent	\$295.00	\$3,540.00
	Spending	\$150.00	\$1,800.00
	Transfer	\$100.00	\$1,200.00
	Transportation	\$60.00	\$720.00
	Utility	\$80.00	\$960.00
	Payment Totals	\$1,071.80	\$12,861.60
	Total	(\$11.80)	(\$141.60)

Budget

Client Type: All

Acct Mgr: All

Support Type: All

Client Name: Barbara Joanne Crawford

Acct Mgr: John Williams

SSN: 444-55-6666

Deposits/Payments	Category	Monthly	Annual
Deposit			
	Pension	\$150.00	\$1,800.00
	SSA	\$1,035.00	\$12,420.00
	Deposit Totals	\$1,185.00	\$14,220.00
Payment			
	Cable	\$67.20	\$806.40
	Client Fees	\$44.50	\$534.00
	Clothing	\$85.00	\$1,020.00
	Food	\$185.00	\$2,220.00
	Insurance	\$65.00	\$780.00
	Phone	\$38.00	\$456.00
	Rent	\$265.00	\$3,180.00
	Spending	\$220.00	\$2,640.00
	Transfer	\$100.00	\$1,200.00
	Utility	\$85.00	\$1,020.00
	Payment Totals	\$1,154.70	\$13,856.40
	Total	\$30.30	\$363.60

Budget

Client Type: All

Acct Mgr: All

Support Type: All

Client Name: Linda Fumiko Davidson

Acct Mgr: John Williams

SSN: 555-66-7777

Deposits/Payments	Category	Monthly	Annual
Deposit			
	SSA	\$1,035.00	\$12,420.00
	Deposit Totals	\$1,035.00	\$12,420.00
Payment			
	Cable	\$49.00	\$588.00
	Food	\$130.00	\$1,560.00
	Insurance	\$35.25	\$423.00
	Medical	\$200.00	\$2,400.00
	Misc Payment	\$175.00	\$2,100.00
	Misc Payment	\$46.60	\$559.20
	Phone	\$51.00	\$612.00
	Rent	\$265.00	\$3,180.00
	Spending	\$180.00	\$2,160.00
	Transfer	\$50.00	\$600.00
	Utility	\$90.00	\$1,080.00
	Payment Totals	\$1,271.85	\$15,262.20
	Total	(\$236.85)	(\$2,842.20)

Budget

Client Type: All

Acct Mgr: All

Support Type: All

Client Name: James Anderson Roberts

Acct Mgr: Jane Doe

SSN: 333-44-5555

Deposits/Payments	Category	Monthly	Annual
Deposit			
	SSA	\$1,050.00	\$12,600.00
	Deposit Totals	\$1,050.00	\$12,600.00
Payment			
	Cable	\$86.10	\$1,033.20
	Client Fees	\$44.50	\$534.00
	Food	\$150.00	\$1,800.00
	Insurance	\$31.75	\$381.00
	Medical	\$50.00	\$600.00
	Mortgage Pmt	\$275.00	\$3,300.00
	Phone	\$47.00	\$564.00
	Spending	\$200.00	\$2,400.00
	Transfer	\$25.00	\$300.00
	Utility	\$85.00	\$1,020.00
	Payment Totals	\$994.35	\$11,932.20
	Total	\$55.65	\$667.80

Budget

Client Type: All

Acct Mgr: All

Support Type: All

Client Name: Catherine Sue Smith-Jones

Acct Mgr: Jane Doe

SSN: 123-45-6789

Deposits/Payments	Category	Monthly	Annual
Deposit			
	Misc Deposit	\$5.00	\$60.00
	SSI	\$892.00	\$10,704.00
Deposit Totals		\$897.00	\$10,764.00
Payment			
	Cable	\$35.48	\$425.76
	Client Fees	\$44.50	\$534.00
	Clothing	\$85.00	\$1,020.00
	Food	\$110.00	\$1,320.00
	Insurance	\$29.98	\$359.76
	Misc Payment	\$100.00	\$1,200.00
	Phone	\$45.00	\$540.00
	Rent	\$210.00	\$2,520.00
	Spending	\$200.00	\$2,400.00
	Utility	\$50.00	\$600.00
Payment Totals		\$909.96	\$10,919.52
Total		(\$12.96)	(\$155.52)

Budget

Client Type: All

Acct Mgr: All

Support Type: All

Client Name: Ann Williams

Acct Mgr: John Williams

SSN: 345-67-8901

Deposits/Payments	Category	Monthly	Annual
Deposit			
	SSI	\$892.00	\$10,704.00
	Deposit Totals	\$892.00	\$10,704.00
Payment			
	Client Fees	\$44.50	\$534.00
	Food	\$110.00	\$1,320.00
	Insurance	\$25.87	\$310.44
	Medical	\$198.00	\$2,376.00
	Phone	\$40.00	\$480.00
	Rent	\$260.00	\$3,120.00
	Spending	\$180.00	\$2,160.00
	Utility	\$49.00	\$588.00
	Payment Totals	\$907.37	\$10,888.44
	Total	(\$15.37)	(\$184.44)

Budget

Client Type: All

Acct Mgr: All

Support Type: All

Client Name: Michael DeVonte Young

Acct Mgr: Jane Doe

SSN: 234-56-7890

Deposits/Payments	Category	Monthly	Annual
Deposit			
	SSI	\$1,089.00	\$13,068.00
	Deposit Totals	\$1,089.00	\$13,068.00
Payment			
	Cable	\$36.92	\$443.04
	Client Fees	\$44.50	\$534.00
	Food	\$210.00	\$2,520.00
	Insurance	\$35.89	\$430.68
	Phone	\$38.00	\$456.00
	Rent	\$200.00	\$2,400.00
	Spending	\$160.00	\$1,920.00
	Transfer	\$100.00	\$1,200.00
	Utility	\$90.00	\$1,080.00
	Payment Totals	\$915.31	\$10,983.72
	Total	\$173.69	\$2,084.28

Budget

Client Type: All

Acct Mgr: All

Support Type: All

Client Name: Benjamin Zhang

Acct Mgr: Jane Doe

SSN: 111-99-8888

Deposits/Payments	Category	Monthly	Annual
Deposit			
	Misc Deposit	\$10.00	\$120.00
	SSA	\$1,037.55	\$12,450.60
	VA	\$565.31	\$6,783.72
	Deposit Totals	\$1,612.86	\$19,354.32
Payment			
	Cable	\$72.00	\$864.00
	Clothing	\$30.00	\$360.00
	Food	\$320.00	\$3,840.00
	Insurance	\$45.00	\$540.00
	Medical	\$18.00	\$216.00
	Personal Needs	\$290.00	\$3,480.00
	Phone	\$120.00	\$1,440.00
	Rent	\$780.00	\$9,360.00
	Transportation	\$90.00	\$1,080.00
	Utility	\$45.00	\$540.00
	Payment Totals	\$1,810.00	\$21,720.00
	Total	(\$197.14)	(\$2,365.68)