

Client Information

Name: Barbara Joanne Crawford

Basic

Preferred Name	Barb	Client Type	Rep Payee
Address 1	411 Fourth St	Acct. Manager	John Williams
Address 2	Apt. 11A	Support Type	Mass Accts
City/St/Zip	Louisville KY 40207-1234	Status	Active
Phone	(502) 555-4879	Cell	(502) 555-4668
Email Address	barbcrawf@test.com	Add Date	12/01/2013
Birth Date	11/15/1941	SSN	444-55-6666
Start Date			12/01/2013

Personal

Gender	Female	Birthplace	Johnson City, TN
Pronouns	She/her	Mother's Maiden	Brown
Race	African-American/Black	Father's Name	Denzel
Ethnicity		Referral Source	
Marital Status	Unmarried	Referral Date	09/06/2013
Marriage Date		Term. Reason	
Divorce Date		Term. Date	
Spouse Death		Death Date	
PN Amount	\$200.00	County	Harrison
Medicaid Num.	254323452	Ward Number	1
Medicare Num.	234667567	County District	B
Savings Acct.	No	Legislative District	1

Housing

Date	Housing Type	Address	Notes
03/02/2002	Alone	464 Louis Street, Jeffersonville, IN 47111	
11/17/2009	Alone	77 Lucky Ave, Louisville, KY 47200	Stairs became too dangerous, and garden was difficult to manage
04/01/2019	Adult	221 Bobcat Alley, Lanesville, IN 47136	Green Leaf Senior Care, room 33

Income

Income Source	Amount
Pension	\$150.00
SSA	\$1,035.00

Impairments

Impairment Type	Category
Dementia	Alzheimers

Events

Event Date	Type	Category	Notes	Complete
02/01/2021	Annual Report			Yes
02/01/2022	Annual Report			Yes
02/01/2023	Annual Report		submitted 2/4/23	Yes
08/01/2023	Health Insurance	Major Medical Humana	switched from Anthem	Yes
02/01/2024	Annual Report		sent to client 2/2/24	Yes

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05/02/2024	Life Insurance	Met Life	Meeting with representative to discuss payment plans	Yes
05/07/2024	Life Insurance	Met Life	Enrollment	Yes
02/01/2025	Annual Report			

Contacts

Contact Type	Contact Name/Email	Phone/Cell/Fax	Address	Notes
Emergency Contact	Elizabeth Crawford elliecraw@testmail.com	P: (432) 432-4324 C: (812) 938-4123 F:	44 Fourth St, Dallas, TX 75001	Daughter

Custom

Admission date	10/01/2013
End of incarceration	
Medical emergency	
Medical procedure	07/06/2019
Email undeliverable	
Voicemail left	
Spouse birthdate	
Favorite teacher	Mr. Cameron
Foodstamps amount (\$)	212
Employer	Eloise Bacarda
Occupation	Receptionist
Financial goal	Birthday gifts for 11 grandchildren
Personal goal	Spend more time with grandchildren
Cultural considerations	Address as "Miss Crawford"
Spouse name	
Education level	College
Career field	Communications
Dependent children	0
Pets	1
Preferred communication method	Mail
Religion	Christian
Title	Miss
Insurance provider	Progresso
Pharmacy	ABC Pharmacy
Employment status	Retired