

Balances Over Limit - By Account

Acct Mgr: All
As of Date: 08/31/2024

Balances
Client Type: All
Support Type: All

Client Name	Status	Account	Limit	Balance	
Abbott, Lisa Andrea	Active	Savings: Individual	\$2,000	\$2,440.00	
				Total Client Balance	\$2,440.00
Crawford, Barbara Joanne	Active	Checking	\$2,000	\$2,027.72	
				Total Client Balance	\$2,027.72
Davidson, Linda Fumiko	Active	Checking	\$2,000	\$2,067.61	
		Savings: Individual	\$2,000	\$2,850.00	
				Total Client Balance	\$4,917.61
Smith-Jones, Catherine Sue	Active	Copay Card: Individual	\$2,000	\$3,500.00	
				Total Client Balance	\$3,500.00
Williams, Ann	Active	Checking: Individual	\$2,000	\$2,726.20	
				Total Client Balance	\$2,726.20
Young, Michael DeVonte	Active	Checking: Individual	\$2,000	\$2,545.68	
				Total Client Balance	\$2,545.68
				Total Balances Shown	\$18,157.21