Audit Event List

Audit Event	Occurs
Account Manager Change	Account manager for a client changed on the Clients screen or on the Replace Account Manager screen.
Archive/Balance Forward	Archive process completed on the Archive/Balance Forward screen.
Backup Data	Backup completed on the Back Up Data screen.
Check Layout Change	Changes made to the check layout on the Check Layout screen.
Check Run	Check run printed on the Print Checks screen.
Clear Check Printing User	User cleared on the Clear Check Printing User screen.
Client Add	Client added on the Clients screen.
Client Address Change	Address changed for a client on the Clients screen.
Client Cell Phone Change	Cell phone number changed for a client on the Clients screen.
Client Delete	Client deleted on the Delete Client screen.
Client Name Change	Name changed for a client on the Clients screen.
Client Phone Change	Phone number changed for a client on the Clients screen.
Client SSN Change	SSN changed for a client on the Clients screen.
Client Status Change	Status changed (active/inactive) for a client on the Clients screen.
Email XEFT Transactions	Vendor emails sent for an XEFT export using the Send Emails button on the Export XEFT Transactions screen.
Positive Pay Export	Checks exported on the Export Positive Pay File screen.
Print Checks	Check run initiated on the Print Checks screen, or checks confirmed printed or set back to print.
Receipt Req. Mark All Received	All receipt required transactions marked as received on the Receipt Required screen.
Reconcile Bank Account	Reconciliation finished on the Reconcile screen.
Reconcile Removed	Transaction from a previously completed reconciliation unreconciled on either the Reconcile screen or the Transactions screen.
Replace Account Manager	Account manager assignments updated on the Replace Account Manager screen.
Reset Account Check Numbers	Next check number reset for a mass account on the List Maintenance screen or for an individual bank account on the Clients screen.
Reset Bank Fee	Bank fee transactions posted with the Bank Fee Posting screen removed on the Reset Transactions screen.
Reset Check Run	Check run set back to print on the Reset Transactions screen.
Reset Client Balance	Client balance transactions posted with the Client Balance Transactions screen removed on the Reset Transactions screen.
Reset Client Fee	Client fee transactions posted with the Client Fee Transactions screen removed on the Reset Transactions screen.
Reset Deposit Import	Deposit transactions posted with the Import ACH Deposits screen removed on the Reset Transactions screen.
Reset Interest Posting	Interest transactions posted with the Interest Posting screen removed on the Reset Transactions screen.
Reset Positive Pay Export	Export flag for checks exported with the Export Positive Pay File screen removed on the Reset Transactions screen.
Reset Reconciliation	Transactions for a completed bank reconciliation unreconciled on the Reset Transactions screen.
Reset Scheduled Deposits	Processed scheduled deposits removed on the Reset Transactions screen.
Reset Scheduled Payments	Processed scheduled payments removed on the Reset Transactions screen.
Reset Scheduled Transfers	Processed scheduled transfers removed on the Reset Transactions screen.

Audit Event List

Audit Event	Occurs
Reset User	User login reset using the User Log on the Users screen or the User Maintenance application.
Scheduled Deposit Delete	Scheduled deposit deleted on the Clients screen.
Scheduled Deposit Update	Scheduled deposit updated on the Clients screen or Scheduled Deposits Update screen.
Scheduled Deposits Update All	Scheduled deposits updated with Update All on the Scheduled Deposits Update screen.
Scheduled Payment Delete	Scheduled payment deleted on the Clients screen.
Scheduled Payment Skipped	Scheduled payment skipped due to the client's balance or minimum balance on the Process Payments screen.
Scheduled Payment Update	Scheduled payment updated on the Clients screen or Scheduled Payments Update screen.
Scheduled Payments Update All	Scheduled payments updated with Update All on the Scheduled Payments Update screen.
Scheduled Transfer Delete	Scheduled transfer deleted on the Clients screen.
Scheduled Transfer Skipped	Scheduled transfer skipped due to the client's balance or minimum balance on the Process Transfers screen.
Scheduled Transfer Update	Scheduled transfer updated on the Clients screen.
Transaction Delete	Transaction deleted on the Transaction Detail screen.
Transaction Update	Transaction updated on the Transaction Detail screen. This includes any changes to the amount, account, payment method, check #, exported flag, or "pay to" name.
User Login	User logged in to or out of RPM.
Vendor Add	Vendor added on the Vendors screen.
Vendor Email Failed	Vendor email failed when using the "Send Emails" button on the Export XEFT Transactions screen.
Vendor Email Sent	Successful vendor email sent using the "Send Emails" button on the Export XEFT Transactions screen.
Vendor Status Change	Status changed (active/inactive) for a vendor on the Vendors screen.
Verify Data	Verify Data process run on the Tech Support screen.
XEFT Export	XEFT payments exported on the Export XEFT Transactions screen.